

SCOTTISH HYDRO-ELECTRIC COMMUNITY TRUST

**APPLICATION FORM FOR
CONNECTION/UPGRADE
USING RENEWABLE SOURCES**



Applicants are advised to read the accompanying Notes for Applicants before completing this form.

Trustees will only consider applications for Domestic Properties and non-profit making Community Projects.

Any award is made at the sole discretion of the Trustees and no correspondence will be entered into as to the reason for any grant or refusal.

Incomplete applications will not be considered and particular consideration will be given to further information supplied in Section 7 of this form.

1. TYPE OF APPLICATION (All applicants, please tick the appropriate box)

This application relates to a Domestic Property:

This application relates to a non-profit making Community Project:

This application relates to a Registered Charity:

Please provide your Charity Reference Number _____

2. APPLICANTS DETAILS (All applicants)

Name: _____

Position held: (*Community Projects only*) _____

Organisation's name: (*Community Projects only*) _____

Principal business/activities: (*Community Projects only*) _____

Contact address: _____

Postcode: _____

Tel: _____ Fax: _____ Email: _____

3. PROPERTY DETAILS WHERE CONNECTION/UPGRADE IS REQUIRED (All applicants)

Address where connection is required: _____

Postcode: _____

Is there an existing power source? Yes No

If **yes**, please specify: _____

Is the connection for an existing property or for a new build: Existing New

Is the property in use at present? Yes No

Are you or will you be the owner of the property/new build? Yes No

If **yes**, could you please provide an estimate of value of the property when completed.

If **no**, please state owner's name: _____

Owner's address: _____

Is the property rented? Yes No

4. DOMESTIC PROPERTY DETAILS (Domestic applicants only)

Will the property be your sole residence once connected? Yes No

If no

Please give details of other property owned, including Council Tax Band: _____
_____ Postcode: _____

Are you currently living in the property where connection is required? Yes No

If yes

How long have you lived there? _____ years _____ months

Please provide Council Tax Band: _____

If less than 5 years please give your previous address, including Council Tax Band: _____
_____ Postcode: _____

Length of time at previous address: _____ years _____ months

Were you the owner of this address? Yes No

If no

Details of current address: _____
_____ Postcode: _____

Are you the owner of your current address? Yes No

How long have you lived there? _____ years _____ months

Please provide Council Tax Band: _____

If less than 5 years please give your previous address, including Council Tax Band: _____
_____ Postcode: _____

Length of time at previous address: _____ years _____ months

Were you the owner of this address? Yes No

5. CONNECTION DETAILS (All applicants)

Does your application relate to a connection or an upgrade to an existing supply? _____

When is connection required? _____

Have you had a quote from Scottish and Southern Energy Power Distribution Plc? Yes No

If yes, what is the Scottish and Southern Energy Power Distribution Plc reference number and date of quote? _____

If No have you received a quote from another Distributor? Yes No

How much were you quoted (inclusive of VAT)? £ _____

Please give a breakdown of the total/estimated expenditure on your project using the proforma set out in Schedule 1.

Have you applied for planning permission? Yes No Not
Applicable

5. CONNECTION DETAILS (Continued)

If yes, please provide Council name and reference number? _____

If yes, what stage is approval at? No Outline Decision Full Approval

What type of renewable source is being used in your project? _____

Are you eligible for payback options? Yes No

If yes, please outline full payback entitlement _____

If erecting a wind turbine, has this been installed already? Yes No

6. ADDITIONAL INVESTORS

Are there any additional investors involved in the project? Yes No

If yes, please provide name, registered address and Company number of investor. _____

7. APPLICANTS INCOME DETAILS (All domestic applicants must complete this section of the form)

Please provide a note of your gross annual **HOUSEHOLD** income: _____

Please select **ONE** of the following options:

I am a UK tax resident and not tax resident elsewhere: Yes No

If NO, please provide the following details:

Jurisdiction(s) of tax residence, including Tax Identification Number with respect to each Jurisdiction:

_____ Date of Birth: _____

OR

Please confirm the status of your Charity/Community Group as either (please tick one box)*:

A Financial Institution Yes No

An Active Non-Financial Entity Yes No

A Passive Non-Financial Entity Yes No

* Please refer to HMRC guidance as either a Financial Institution (see IEIM400600) or a Non-Financial Entity (NFE) (see IEIM404040) to determine status.

Was your organisation established or is it resident for tax outside of the UK: Yes No

If Yes, please provide the following details:

Country of establishment/tax residency: _____

Tax Identification Number: _____

Please provide a breakdown of your monthly income (net) and expenditure:

Income		Expenditure	
_____	£ _____	_____	£ _____
_____	£ _____	_____	£ _____
_____	£ _____	_____	£ _____
_____	£ _____	_____	£ _____
_____	£ _____	_____	£ _____
_____	£ _____	_____	£ _____

Please provide the debt/equity ratio for the property where connection is required:

Debt £ _____ Equity £ _____

Please provide details of other significant assets or liabilities:

Assets: _____

Liabilities: _____

If you are a **NON-PROFIT MAKING COMMUNITY PROJECT** please state where your assets would go in the event of dissolution:

Please note Charitable or Community project applicants should submit a copy of their latest Annual Report and Accounts to SHECT@SSE.com

8. FURTHER INFORMATION (All applicants must complete this section of the form)

Have you applied to other bodies for a grant? Yes No

Was your application successful? Yes No

If yes, amount of grant: £ _____

If yes, please give details: _____

The Trustees request that you provide further information relevant to your application, explaining why grant assistance is required and why you have selected this site. **AS MUCH INFORMATION AS POSSIBLE SHOULD BE INCLUDED IN THIS SECTION TO ENABLE THE TRUSTEES TO DETERMINE YOUR ELIGIBILITY FOR AN AWARD.** (Please continue on separate sheet).

The Trustees will not consider incomplete applications.

The Trustees reserve the right to make any necessary enquiries including verification of the financial details provided in Section 6.

I declare that the information given above is true, complete and accurate and accept that the Trustees decision will be final and subject to such conditions as the Trustees may require.

Signed.....

Date.....

Please return completed form to:

YOUR QUOTATION PROVIDER
or
The Trust Secretary
Scottish Hydro-Electric Community Trust
Inveralmond House
200 Dunkeld Road
Perth
PH1 3AQ

APPLICATION FORM – BREAKDOWN OF TOTAL/ESTIMATED EXPENDITURE ON YOUR PROJECT**Please provide a breakdown of project expenditure.**

Site, Foundations and Access _____

Legal Fees _____

Water/sewage connection _____

Electricity connection _____

Joinery (including kit costs) _____

Brickwork _____

Electrical _____

Plumbing _____

Decorating _____

Heating _____

Planning, Warrant, & Professional Fees _____

Kitchen/Bathroom Fittings _____

Other Costs (please specify, e.g. self build/trade works etc) _____

TOTAL ESTIMATED COSTS OF COMPLETE PROPERTY £ _____